



TRANSFORM THE WAY YOU DO
FINANCE

This is your journey of discovery and innovation.



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Today's ERP can't keep up with...



The ever-accelerating
pace of business



The business demands
of finance teams



Business model
innovation



New workforce
expectations

You need an **agile ERP solution** to help you adapt faster, work smarter, and perform better.

Dynamics 365 Finance



Enhance your financial decision making



Unify and automate your business processes

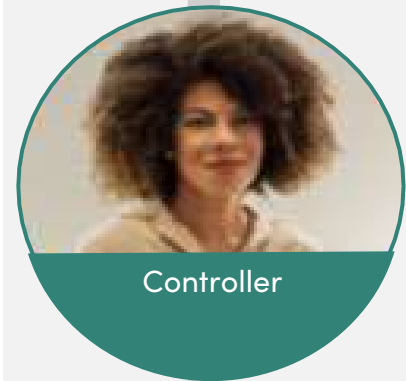


Have a strategic impact and reduce costs



Decrease global financial complexity and risk

Microsoft Dynamics 365 Finance



Controller

Optimise business models for growth

- Improve time required for financial insight
- Optimise business models
- Decrease global complexity and risk
- Support sustainability and ESG goals



Finance Manager

Automate financial operations

- Simplify subscription billing, AR and collections
- Control cash flow and expenses
- Expedite financial close and reporting
- Rapidly innovate with Power Platform



Workforce Manager

Empower workforce productivity

- Transform the way people work
- Balance resource usage
- Increase organisational agility
- Optimise compensation and benefits

Optimise business models for growth

- Improve time required for financial insight
- Optimise business models
- Decrease global complexity and risk
- Support sustainability and ESG goals



Optimise business models for growth

- Improve time required for financial insight
- Optimise business models
- Decrease global complexity and risk
- Support sustainability and ESG goals

For controllers, driving the organisation's strategic vision is of paramount importance. Yet, most are bogged down with manual and complex accounting, financial reporting and compliance processes. **Microsoft Dynamics 365 Finance** automates and streamlines processes, so teams have more time to focus on what matters most—shaping the company's future.

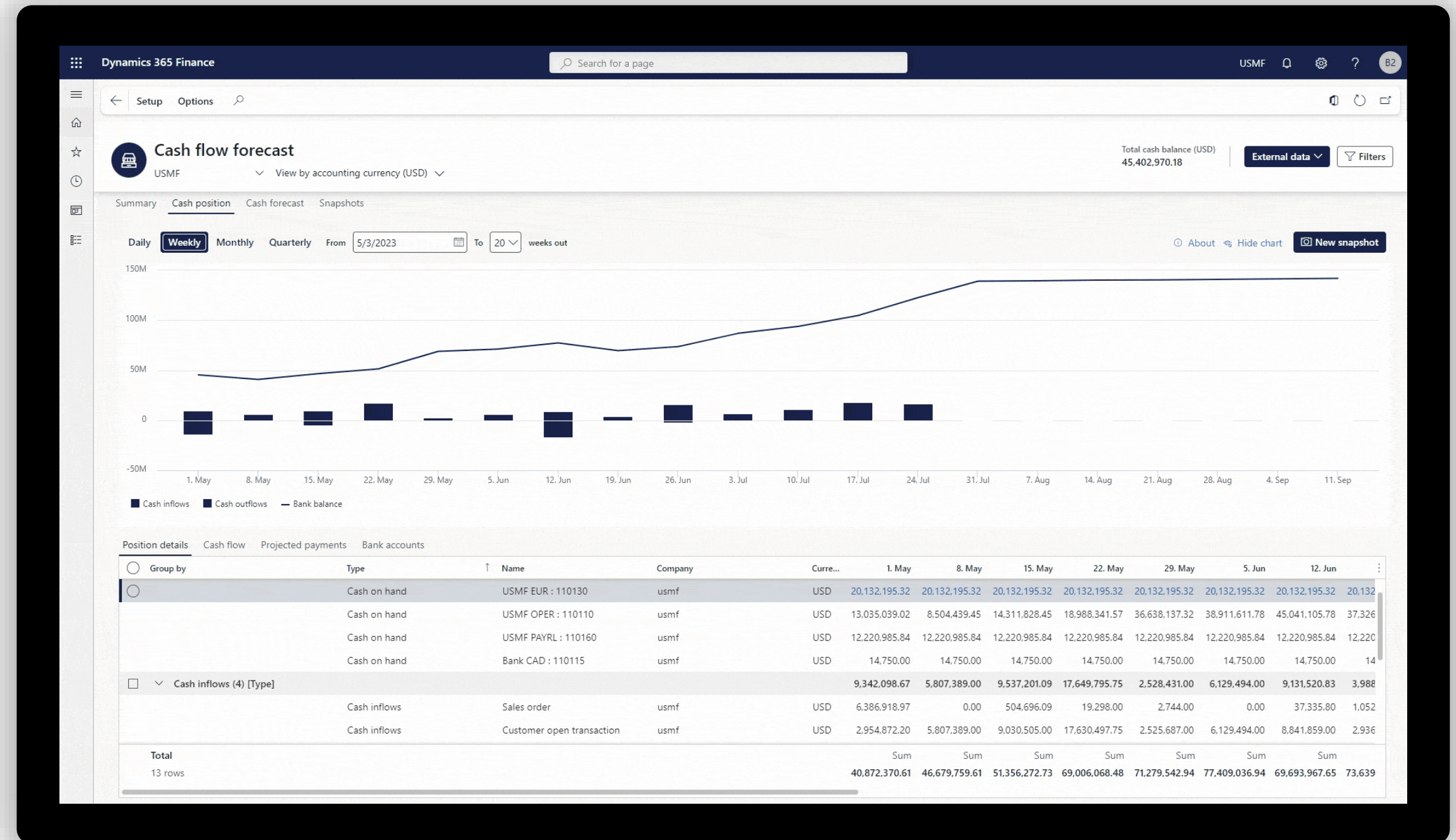
Imagine yourself as a controller who has decided it's time to **refocus their finance team** from transactional-based tasks, to optimising business models for growth. Your organisation delivers transformational products and services around the globe, and economic uncertainty has created pressure to do more with less. **She has kicked off initiatives to:**

- Improve time required for financial insight,
- Optimise business models,
- Decrease global complexity and risk, and
- Ensure the company can deliver on sustainability and ESG goals.



Improve time required for financial insight

- Make informed decisions with self-serve analytics and reporting that empower all users to obtain timely insights
- Use your business intelligence tool of choice to build custom reports or leverage easy-to-use Power BI and Excel templates
- Visualise data your way—quickly analyse and drill down to the details with familiar tools like Excel
- Intuitive data model built on Microsoft Dataverse allows you to connect data from Dynamics 365 or other sources



AI and Analytics



Power BI Excel

Power Platform



Power Apps Power Automate

Common Data Model



Dataverse Azure

Collaboration

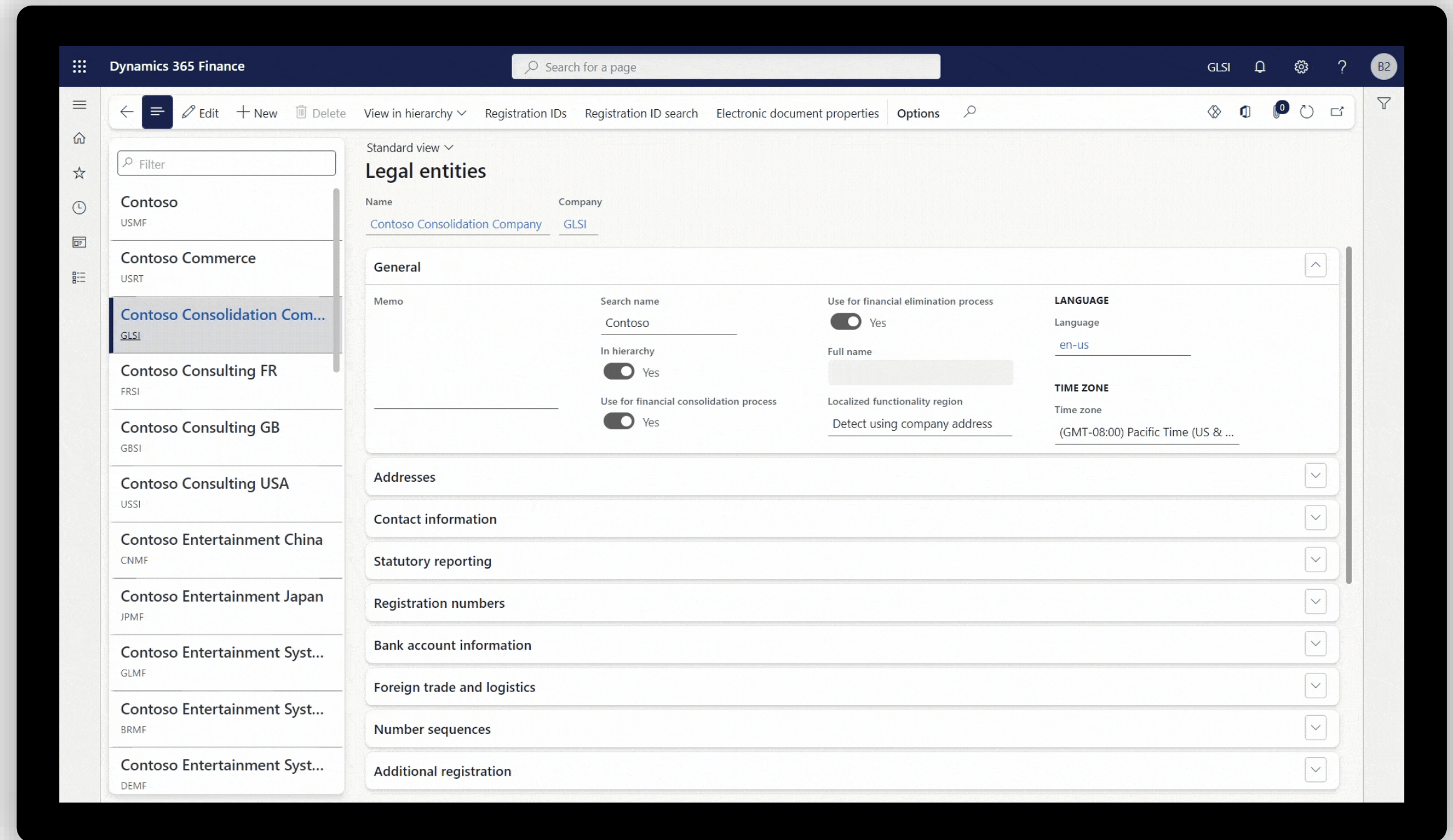


Teams



Optimise business models

- Move to the cloud with confidence with the [Microsoft Cloud](#)
- Easily manage mergers, acquisitions or divestitures
- Rapidly deploy new subsidiaries or product lines in record time with the ability to copy an existing legal entity's setup to a new entity, allowing the onboarding to be quick, cost-effective and consistent with the company's best practices
- Optimise pricing models for profitability
- Drive global standardisation with guided processes, and flexible rules and policies





Decrease global complexity and risk

- Guided, rules-based chart of accounts and a no-code configuration service to **simplify regulatory reporting, electronic invoicing and global payments**
- **Easily manage tax jurisdictions, rates and deductibility** based on a unified tax data model
- Execute complex **tax calculation** formulas and conditions required by local tax regulations
- Automate **e-invoice** exchange process automation for B2G & B2B scenarios

The screenshot displays the Dynamics 365 Finance interface for 'Business document management by Contoso'. The main area shows a list of documents with columns for Functional areas, Title, Status, Version, Format, Modified date and time, and Modified by. The 'Vendor payment advice (Excel)' document is highlighted.

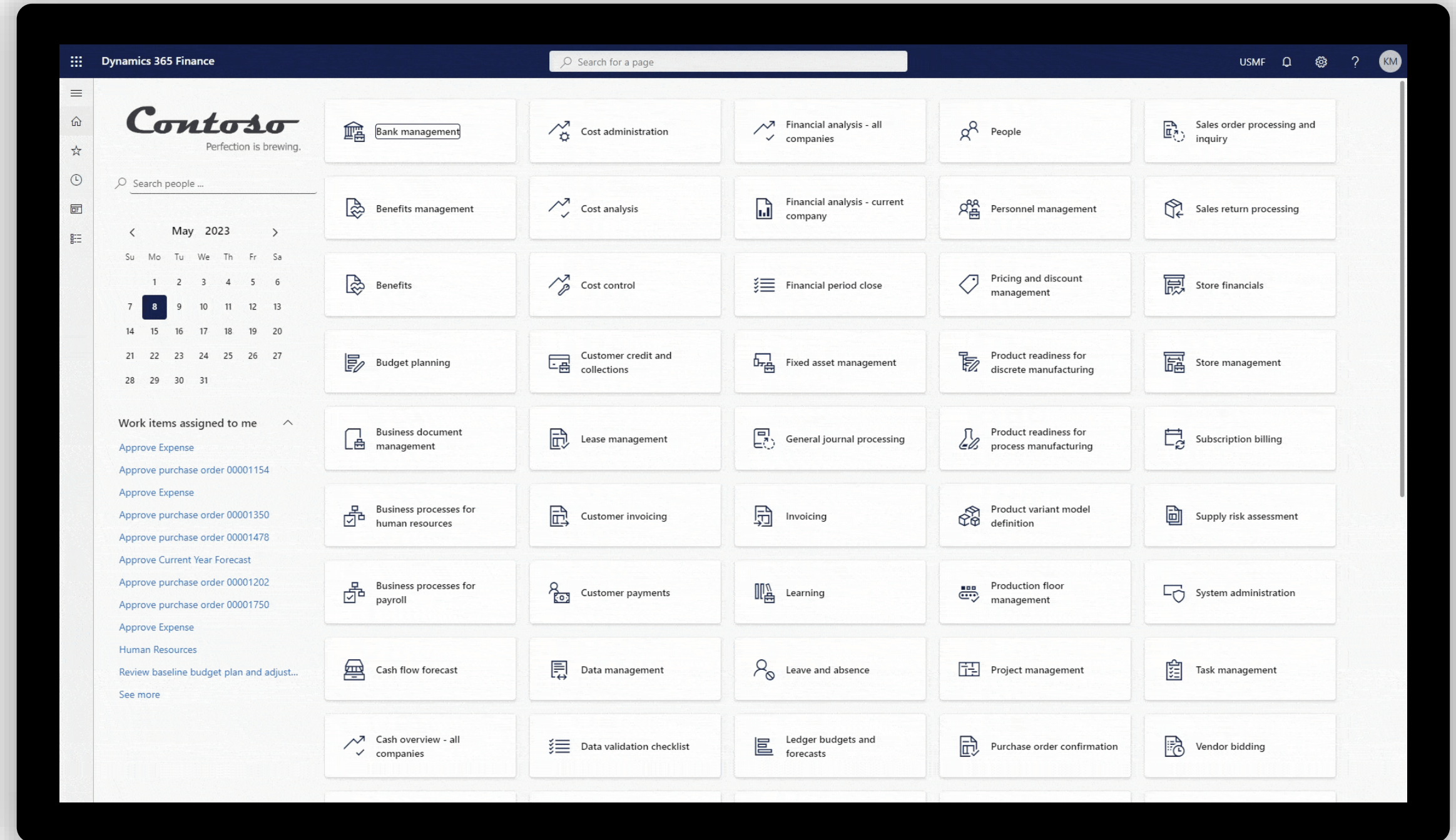
Functional areas	Title	Status	Version	Format	Modified date and time	Modified by
SCM	Agreement confirmation (Excel)	Published		Excel	2/17/2020 8:55:14 PM	Jon
Invoicing	Free text invoice (Excel) Copy	Draft	1	Excel	4/21/2021 10:10:17 AM	Ken1
Invoicing	Free text invoice (Excel)_chdelim...	Published		Excel	5/24/2021 2:40:49 AM	sarah
Invoicing	Free text invoice (FR) (Excel)	Draft	1	Excel	5/24/2021 3:32:45 PM	sarah
Invoicing	Free text invoice (FR) (Excel) Copy	Draft	1	Excel	3/6/2021 10:58:57 PM	Ken1
Invoicing	Free text invoice (LT) (Excel)	Published		Excel	9/11/2020 5:32:02 PM	Admin
SCM	Purchase order (Excel)	Draft	1	Excel	4/21/2021 10:14:12 AM	Ken1
SCM	Purchase order inquiry (Excel)	Published		Excel	2/17/2020 9:10:16 PM	Jon
Invoicing	Sales advance invoice (Excel)	Published		Excel	9/11/2020 5:33:10 PM	Admin
Invoicing	Sales advance invoice (Excel) Co...	Draft	1	Excel	9/30/2020 2:08:18 PM	Ken1
SCM	Sales order packing slip (Excel)	Draft	1	Excel	12/10/2020 5:16:26 PM	sarah
SCM	Sales quotation (Excel)	Published		Excel	2/17/2020 9:30:27 PM	Jon
Invoicing	Vendor invoice document (CZ) (...)	Draft	1	Excel	3/14/2021 12:49:43 PM	sarah
Invoicing	Vendor invoice document (Excel)	Draft	1	Excel	11/2/2020 7:02:47 PM	Ken1
Invoicing	Vendor invoice document (Excel...	Draft	1	Excel	11/3/2020 4:42:15 PM	Ken1
Invoicing	Vendor invoice document (Excel...	Draft	1	Excel	11/2/2020 7:11:14 PM	Ken1
Invoicing	Vendor invoice document (Excel...	Draft	1	Excel	11/2/2020 7:14:47 PM	Ken1
Invoicing	Vendor invoice document (LV) (...)	Draft	1	Excel	9/30/2020 2:04:52 PM	Ken1
Invoicing	Vendor payment advice (Excel)	Draft	1	Excel	11/18/2020 11:21:05 PM	Ken1

The right-hand pane shows the 'Vendor payment advice (Excel)' document details, including a 'Draft' status, 'Active version: 1', and a 'New document' button. Below this, there are tabs for 'Template', 'Details', and 'Versions'. The 'Details' tab is active, showing a preview of the document with fields for 'Company Address', 'Telephone', 'Fax', 'Email address', and 'Phone'. At the bottom, there are 'Delete', 'Edit', and 'Publish' buttons.



Support sustainability and ESG goals

- **Gain the visibility** you need to improve sustainability reporting and help transform your business
- **Identify opportunities** to replace your tools, systems and activities with more efficient options
- **Track and minimise** the environmental footprint of your operational systems and processes
- **Enhance accountability** across your value chain, from sourcing materials through product distribution





CONTACT AN ACCOUNT MANAGER TODAY!



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Dynamics 365

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